

COMPLIANCE REPORT ON SHAREHOLDING PATTERN

Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : Kothari Petrochemicals Limited

2. Scrip Code/Name of Scrip/Class of Security : KOTHARIPET / EQUITY

3. Share Holding Pattern Filed under Regulation 31(1)(b)

4. Quarter ended : March 31, 2019

5. Declaration: The company declare the following to the extent of submission of information:-

| Sl. No. | Particulars | Yes | No |
|------------|--|-----|-----------|
| (i) | Whether the Listed Entity has issued any partly paid up shares? | - | √ |
| (ii) | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | $\sqrt{}$ |
| (iii) | Whether the Listed Entity has any shares against which depository receipts are issued? | - | V |
| (iv) | Whether the Listed Entity has any shares in locked-in? | - | V |
| (v) | Whether any shares held by promoters are pledge or otherwise encumbered? | - | √ |



6. The tabular format for disclosure of holding of specified securities is as follows:-

<u>Table I</u>: Summary Statement holding of specified securities

| | Category of shareholder (II) | Nos. of share holders (IH) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares under lying Deposit ory Receipts (VI) | Total nos. shares held (VII) = (IV) + (V)+ (VI) | Share holding as a % of total no. of shares (calculated as per SCRR. 1957) (VIII) as a % of (A+B+C2) | | class of | g Rights held i securities IX) | n each | shares Underlying Out standing convertible securities | Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | Lo s | mber of cked in hares (XII) | Sha pleda othe encun | ber of ares ged or rwise ibered | Number of equity shares held in dematerializ ed form (XIV) |
|------|------------------------------------|-------------------------------------|---|--|--|--|--|-----------------|------------|--------------------------------------|--------------------------------------|---|---|---------|--------------------------------------|-------------------------------|---|--|
| | | | | | | | | No. of | `Voting | Rights | Total as a % of (A+B+ C) | | | No. | As a % of total shares held | No | As a % of total Shares held | |
| | | | | | | | | Class Equity | class Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 5 | 4,17,62,512 | 0 | 0 | 4,17,62,512 | 70.97 | 4,17,62,512 | 0 | 4,17,62,512 | 70.97 | 0 | 70.97 | 0 | 0 | 0 | 0 | 4,17,62,512 |
| (B) | Public | 10,452 | 1,70,83,888 | 0 | 0 | 1,70,83,888 | 29.03 | 1,70,83,888 | 0 | 1,70,83,888 | 29.03 | 0 | 29.03 | 0 | 0 | 0 | 0 | 1,54,90,452 |
| (C) | Non Promoter- Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | () |
| (C2) | Shares held by employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | () |
| | Total | 10,457 | 5,88,46,400 | 0 | 0 | 5,88,46,400 | 100 | 5,88,46,400 | 0 | 5,88,46,400 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 5,72,52,964 |





<u>Table II</u>: Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category of shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares under lying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Share holding as a % of total no. of shares (calculate d as per SCRR, 1957) (VIII) as a % of (A+B+C2) | | class o | g Rights held f securities (IX) | in each | No. of Shares Under lying Out standing convertible securities (including Warrants) (X) | Share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Nu Lo | imber of ocked in shares (XII) | Share or of encu | nber of s pledged therwise imbered XIII) | Number of equity shares held in demateri alized form (XIV) |
|-----|---|----------|---|---|--|---|---|---|--------------|---------|---------------------------------------|---------|--|---|----------------------------------|---|----------------------------------|--|---|
| | | | | | | | | No. of | Voting | Rights | total as a % of total Voting rights | | | No | as a % of total share held | No. (a) | as a % of total share held | | |
| | | | | | | | | | Class Equity | Class y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu undivided Family | | 3 | 62,57,700 | 0 | 0 | 62,57,700 | 10.63 | 62,57,700 | 0 | 62,57,700 | 10.63 | 0 | 10.63 | 0 | 0 | 0 | 0 | 62.57,700 |
| | Names Nina Bhadrashyam Kothari | | | 62,57,500 | 0 | 0 | 62,57,500 | 10.63 | 62,57,500 | 0 | 62,57,500 | 10,63 | 0 | 10.63 | 0 | 0 | 0 | 0 | 62,57,500 |
| | Arjun B Kothari | | | 100 | 0 | 0 | 100 | 0.00 | 100 | 0 | 100 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 100 |
| | Nayantara B Kothari | | | 100 | 0 | 0 | 100 | 0.00 | 100 | 0 | 100 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 100 |
| (b) | Central / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | any other | | | | | | | | | | | | | | | | | | |
| | Bodies Corporate | | 2 | 3,55,04,812 | 0 | 0 | 3,55,04,812 | 60.33 | 3,55,04,812 | 0 | 3,55,04,812 | 60.33 | 0 | 60.33 | 0 | 0 | 0 | 0 | 3,55,04,812 |
| | Kothari Sugars and Chemicals Ltd | | | 60,59,000 | 0 | 0 | 60,59,000 | 10.30 | 60,59,000 | 0 | 60,59,000 | 10.30 | 0 | 10.30 | 0 | 0 | 0 | 0 | 60.59,000 |
| | BHK Trading LLP | | | 2,94,45,812 | 0 | 0 | 2,94,45,812 | 50.04 | 2,94,45,812 | 0 | 2,94,45,812 | 50.04 | 0 | 50 04 | 0 | 0 | 0 | | 2.94.45.812 |
| | Sub-Total (A)(1) | | 5 | 4,17,62,512 | 0 | 0 | 4,17,62,512 | 70.97 | 4,17,62,512 | 0 | 4,17,62,512 | 70.97 | 0 | 70.97 | 0 | 0 | 0 | 0 | 4,17,62,512 |





| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 5 | 4,17,62,512 | 0 | 0 | 4,17,62,512 | 70.97 | 4,17,62,512 | 0 | 4,17,62,512 | 70.97 | 0 | 70.97 | 0 | 0 | 0 | 0 | 4,17,62,512 |
|-----|--|---|-------------|---|---|-------------|-------|-------------|---|-------------|-------|---|-------|---|---|---|---|-------------|
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0_ | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign portfolio investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals(NRI/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



KOTHARI PETROCHEMICALS LIMITED (KPL)



<u>Table III</u>: Statement showing shareholding pattern of the Public shareholder

| | Category of shareholder (I) | PAN (II) | Nos. of share holde rs (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of share under lying Depositor y Receipts (VI) | (VII) = | Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | | class of | g Rights held securities IX) | in each | No. of Shares Underlying Out standing convertible securities (including Warrants) (X) | Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) | Nu Lo | imber of ocked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerial zed form (XIV) |
|-----|---|-------------|---|--|--|--|-----------|--|-----------------|----------|------------------------------------|-----------------------------------|--|---|----------|---|--|---|
| | | | | | | | | | No of \ | oting F | Rights | Total as a % of (A+B +C) | | | No. | as a % of total share held | No of total shares held | |
| | | | | | | | | | Class Equity | Class | total | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | - | | | | | |
| (a) | Mutual Funds/ | | 1 | 49,400 | 0 | 0 | 49,400 | 0.08 | 49,400 | 0 | 49.400 | 0.08 | 0 | 0.08 | 0 | 0 | NΛ | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (f) | Financial Institutions/ Banks | - | 1 | 2,000 | 0 | 0 | 2,000 | 0.00 | 2,000 | 0 | 2,000 | 0.00 | 0 | 0.00 | 0 | 0 | NA | 2.000 |
| (g) | Insurance Companies | | 1 | 14,56,931 | 0 | 0 | 14,56,931 | 2.48 | 14,56,931 | 0 | 14,56,931 | 2.48 | 0 | 2 48 | 0 | 0 | NA NA | 14.56.931 |
| | Life Insurance Corporation of India | | | 14,56,931 | 0 | 0 | 14,56,931 | 2.48 | 14,56,931 | 0 | 14,56,931 | 2.48 | 0 | 2 48 | 0 | 0 | NA | 14,56,931 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NΛ | 0 |
| (i) | any other : Foreign Institutional Investor | | 1 | 40,500 | 0 | 0 | 40,500 | 0.07 | 40,500 | 0 | 40,500 | 0.07 | 0 | 0.07 | 0 | 0 | NA | 0 |
| | Sub-Total (B)(1) | | 4 | 15,48,831 | 0 | 0 | 15,48,831 | 2.63 | 15,48,831 | 0 | 15,48,831 | 2.63 | 0 | 2.63 | 0 | 0 | | 14,58,931 |
| 2 | Central/ State Government(s) / President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | n |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 |



KOTHARI PETROCHEMICALS LIMITED (KPL)



| (3) | Non-institutions | | " | | | | | | | | | | | | | | |
|-----|---|--------|-------------|---|---|-------------|-------|-------------|---|-------------|-------|----|-------|---|---|-----|-------------|
| (a) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 9,909 | 69,91,395 | 0 | 0 | 69,91,395 | 11.88 | 69,91,395 | 0 | 69,91,395 | 11.88 | 0 | 11.88 | 0 | 0 | NA | 56,13,460 |
| ` ' | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 43 | 16,12,900 | 0 | 0 | 16,12,900 | 2.74 | 16,12,900 | 0 | 16,12,900 | 2.74 | 0 | 2.74 | 0 | 0 | NA | 15,87,700 |
| (b) | NBFCs registered with RBI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0_ | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| () | any other | 496 | 69,30,762 | 0 | 0 | 69,30,762 | 11.77 | 69,30,762 | 0 | 69,30,762 | 11.77 | 0 | 11.77 | 0 | 0 | NA | 68,30,361 |
| (e) | Bodies Corporate | 170 | 55,30,768 | 0 | 0 | 55,30,768 | 9.40 | 55,30,768 | 0 | 55,30,768 | 9.40 | 0 | 9.40 | 0 | 0 | NA | 54,37 368 |
| | Clearing Members | 11 | 10,912 | 0 | 0 | 10,912 | 0.02 | 10,912 | 0 | 10,912 | 0.02 | 0 | 0.02 | 0 | 0 | NA | 10,912 |
| | Directors & Relatives | 2 | 4,200 | 0 | 0 | 4,200 | 0.00 | 4,200 | 0 | 4,200 | 0 | 0 | 0 | 0 | 0 | NA | 4,200 |
| | Hindu Undivided Family | 236 | 4,99,051 | 0 | 0 | 4.99.051 | 0.85 | 4,99,051 | 0 | 4,99,051 | 0.85 | 0 | 0.85 | 0 | 0 | NA | 4,99,050 |
| | IEPF | 1 | 5,52,749 | 0 | 0 | 5,52,749 | 0.94 | 5,52,749 | 0 | 5,52,749 | 0.94 | 0 | 0.94 | 0 | 0 | NA | 5,52,749 |
| | Non Residents Indians | 75 | 3,32,082 | 0 | 0 | 3,32,082 | 0.56 | 3.32.082 | 0 | 3,32,082 | 0.56 | 0 | 0.56 | 0 | 0 | NA | 3.25.082 |
| | Trust | 1 | 1,000 | 0 | 0 | 1,000 | 0.00 | 1,000 | 0 | 1.000 | 0.00 | 0 | 0.00 | 0 | 0 | NA_ | 1.000 |
| | Sub-Total (B)(3) | 10,448 | 1,55,35,057 | 0 | 0 | 1,55,35,057 | 26.40 | 1,55,35,057 | 0 | 1,55.35.057 | 26.40 | 0_ | 26.40 | 0 | 0 | NA | 1,40,31,521 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3) | 10,452 | 1,70,83,888 | 0 | 0 | 1,70,83,888 | 29.03 | 1,70,83,888 | 0 | 1,70,83,888 | 29.03 | 0 | 29.03 | 0 | 0 | NA | 1,54,90,452 |





<u>Table IV</u>: Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category of shareholder (I) | PA N (II) | Nos. of shar ehol ders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlyin g Depositor y Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Nun | nber of V eld in ea secu (I | ch class rities | | No. of Shares Underlyin Outstanding convertible securities (including Warrants) | Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number o Shares pledged or otherwise encumbere (XIII) | | Number of equity shares held in demateri alized form (XIV) |
|-----|---|-----------------|---|--|--|---|---|--|------------|--------------------------------------|--------------------|--------------------------------------|---|---|---|-------------------------------------|--|--------------------------------------|---|
| | | | | | | | | | No of | (| | Total as a % of (A+B +C) | | | No | as a % of total Share held | N o. | as a % of total shares held | |
| | | | | | | | | | class X | class Y | total | | | | | | | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NΛ | | 0 |
| (a) | Name of DR Holder (if available) | | | | | | | | | | | | | | | | NA | | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | 0 |
| (a) | Name(xyz) | | | | | | | | | | | | | | | | | | |
| | Total Non-Promoter- Non public shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | | 0 |

